

District 7680 Disaster Relief How to Contribute

(through our Donor Advised Fund)

9/13/2018

Check

Payable to: The Rotary Foundation DAF

In the Memo line: Rotary District 7680 DAF No. 574

Mail to: Rotary DAF c/o NRS 12 Gill Street, Suite 2600 Woburn, MA 01801

Credit Card online

https://www.your-fundaccount.com/rotary/howtocontribute.asp

Account Name: Rotary District 7680 DAF No. 574

Account No.: 574

Wire Instructions

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 658-2497 to complete the transfer. Or you may The Rotary Foundation Planned Giving team at (847) 866-3359 or planned.giving@rotary.org.

Please wire funds to: Boston Private Bank & Trust Company

ABA Number: 011002343

For credit to: The Rotary Foundation

Account number: 943423732

For Further Credit: The Rotary Foundation DAF No. 574

Account Name: Rotary District 7680 DAF No. 574

Stock Instructions

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 658-2497 to complete the transfer. Or you may The Rotary Foundation Planned Giving team at (847) 866-3359 or planned.giving@rotary.org.

DTC Shares to: SEI Private Trust Company

DTC Participant ID: 2039 **Agent Bank ID:** 94952

Credit to: Rotary Clearing/Liquidation Account

Account Number: 755Z0007

Agent Internal STC Account Number: 11110-C

Please note

- All contributions are irrevocable.
- All contributions greater than \$250.00, from individuals and corporations, will be issued a U.S. charitable tax receipt. The IRS will accept copies of cancelled checks for less than \$250 as a charitable receipt.
- All contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- For more information about how Donor Advised Funds operate, please visit www.rotary.org/daf.
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfer.